

**UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, et al.,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Ana M. Galvan, depose and say that I am employed by Stretto, the claims and noticing agent for the Debtors in the above-captioned cases.

On September 2, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit A**, and via electronic mail on the service list attached hereto as **Exhibit B**:

- **Order Authorizing the Debtors to File Under Seal the Names of Certain Confidential Parties in Interest Related to the Debtors' Potential Sale of Certain Assets** (Docket No. 697)
- **Third Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief** (Docket No. 699)
- **Notice of Objection Deadline Modification to September 7, 2022 at 4:00 PM EST** (Docket No. 702)

Furthermore, on September 2, 2022, at my direction and under my supervision, employees of Stretto caused the following documents to be served via first-class mail on the service list attached hereto as **Exhibit C**, and via electronic mail on the service list attached hereto as **Exhibit D**:

- **Order Authorizing the Debtors to (I) Pay Non-insider Severance Benefits and (II) Granting Related Relief** (Docket No. 688)

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (0143); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC's principal place of business and the Debtors' service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

- **Third Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 699)**

Furthermore, on September 2, 2022, at my direction and under my supervision, employees of Stretto caused the following document to be served via first-class mail on the service list attached hereto as **Exhibit E**, and via electronic mail on the service list attached hereto as **Exhibit F**:

- **Third Interim Order (I) Authorizing the Debtors to (A) Continue to Operate Their Cash Management System, (B) Honor Certain Prepetition Obligations Related Thereto, (C) Maintain Existing Business Forms, and (D) Continue to Perform Intercompany Transactions, (II) Granting Superpriority Administrative Expense Status to Postpetition Intercompany Balances, and (III) Granting Related Relief (Docket No. 699)**

Dated: September 9, 2022



Ana M. Galvan

A notary public or other officer completing this certificate verifies only the identity of the individual who signed the document to which this certificate is attached, and not the truthfulness, accuracy, or validity of that document.

State of California,
County of Orange

Subscribed and sworn to (or affirmed) before me on this 9th day of September, 2022, by Ana M. Galvan, proved to me on the basis of satisfactory evidence to be the person who appeared before me.

Signature: _____

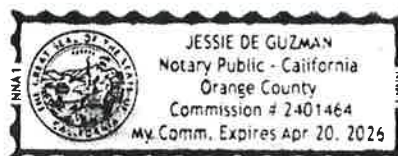


Exhibit A



Exhibit A
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	C/O TOGUT SEGAL & SEGAL LLP	ATTN: KYLE ORTIZ & BRYAN KOTLIAR	ONE PENN PLAZA	SUITE 3335	NEW YORK	NY	10119	
AD HOC GROUP OF WITHHOLD ACCOUNT HOLDER	TROUTMAN PEPPER HAMILTON SANDERS	ATTN: DEBORAH KOVSKY-APAP	4000 TOWN CENTER	SUITE 1800	SOUTHFIELD	MI	48075	
ALABAMA OFFICE OF THE ATTORNEY GENERAL		501 WASHINGTON AVE			MONTGOMERY	AL	36104	
ALAMEDA RESEARCH LLC AND AFFILIATES	C/O SULLIVAN & CROMWELL LLP	ATTN: ANDREW DIETDERICH, BRIAN	125 BROAD ST		NEW YORK	NY	10004	
ALASKA OFFICE OF THE ATTORNEY GENERAL		GLUECKSTEIN, BENJAMIN BELLER	STE 200		ANCHORAGE	AK	99501	
ALTCOINTRADER (PTY) LTD		229 ONTDEKKERS RD, HORIZON			ROODEPOORT		1724	SOUTH AFRICA
AMTRUST NORTH AMERICA, INC. ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE CO INC.	C/O MAURICE WUTSCHER LLP	ATTN: THOMAS R. DOMINCZYK	5 WALTER FORAN BLVD	SUITE 2007	FLEMINGTON	NJ	08822	
ANABELLE DIAS	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FL	NEW YORK	NY	10019	
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ARKANSAS OFFICE OF THE ATTORNEY GENERAL		323 CENTER ST	STE 200		LITTLE ROCK	AR	72201	
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CHANG, RICKIE		ON FILE						
CHRISTOPHER J. LITTLE	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FL	NEW YORK	NY	10019	
CLINT PETTY	ATTN: STUART P. GELBERG, ESQ.	600 OLD COUNTRY RD	STE 410		GARDEN CITY	NY	11530	
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CONFIDENTIAL CREDITOR		ON FILE						
CONFIDENTIAL CREDITOR		ON FILE						
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CONFIDENTIAL CREDITOR		ON FILE						
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CONFIDENTIAL CREDITOR		ON FILE						
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CONFIDENTIAL CREDITOR		ON FILE						
CONFIDENTIAL CREDITOR		ON FILE						
CONFIDENTIAL CREDITOR		ON FILE						
CONNECTICUT OFFICE OF THE ATTORNEY GENERAL		165 CAPITOL AVE			HARTFORD	CT	6106	
COVARIO AG		LANDYS GYR STRASSE 1			ZUG		6300	SWITZERLAND
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: DARREN AZMAN	ONE VANDERBILT AVE		NEW YORK	NY	10017-3852	
CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP	ATTN: GREGG STEINMAN	333 SE 2ND AVE	SUITE 4500	MIAMI	FL	33131-2184	
CRYPTO10 SP -SEGREGATED PORTFOLIO OF INVICTUS								
CAPITAL FINANCIAL TECHNOLOGIES SPC		67 FORT ST	1ST FLOOR	ARTEMIS HOUSE	GEORGE TOWN		KY1-1102	CAYMAN ISLANDS
DEFERRED 1031 EXCHANGE, LLC		LAKELAND AVE.			DOVER	DE	19901	
DELAWARE DEPARTMENT OF JUSTICE		CARVEL STATE OFFICE BUILDING	820 N FRENCH ST		WILMINGTON	DE	19801	
DEPARTMENT OF TREASURY	INTERNAL REVENUE SERVICE	PO BOX 7346			PHILADELPHIA	PA	19101-7346	
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IOWA OFFICE OF THE ATTORNEY GENERAL		HOOVER STATE OFFICE BUILDING	1305 E WALNUT ST		DES MOINES	IA	50319	
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JOHN MARCHIONI	C/O BLANK ROME LLP	ATTN: EVAN J. ZUCKER	1271 AVE OF THE AMERICAS		NEW YORK	NY	10020	
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MASSACHUSETTS ATTORNEY GENERAL'S OFFICE		1 ASHBURTON PLACE	20TH FLOOR		BOSTON	MA	02108	
MCMULLEN, BRIAN		ON FILE						

**Exhibit A**
Served via First-Class Mail

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MINNESOTA OFFICE OF THE ATTORNEY GENERAL		445 MINNESOTA ST	STE 1400		ST. PAUL	MN	55101	
MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL		WALTER SILLERS BUILDING	550 HIGH ST	PO BOX 220	JACKSON	MS	39201	
MISSOURI OFFICE OF THE ATTORNEY GENERAL		SUPREME COURT BUILDING	207 W HIGH ST		JEFFERSON CITY	MO	65101	
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MONTANA OFFICE OF THE ATTORNEY GENERAL		JUSTICE BUILDING, 3RD FLOOR	215 N SANDERS	PO BOX 201401	HELENA	MT	59602	
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NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE	33 CAPITOL ST			CONCORD	NH	3301	
NEW JERSEY OFFICE OF THE ATTORNEY GENERAL		RICHARD J. HUGHES JUSTICE CMPX	25 MARKET ST 8TH FL	WEST WING, BOX 080	TRENTON	NJ	8611	
NEW MEXICO OFFICE OF THE ATTORNEY GENERAL		408 GALISTEO ST	VILLAGRA BUILDING		SANTA FE	NM	87501	
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC	C/O LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN	60 E 42ND ST	SUITE 4700	NEW YORK	NY	10165	
NEW YORK OFFICE OF THE ATTORNEY GENERAL		THE CAPITOL	2ND FLOOR		ALBANY	NY	12224	
NHAT VAN MEYER	C/O MEYER, SUOZZI, ENGLISH & KLEIN	ATTN: E. LOBELLO & J. WEISS	1350 BROADWAY, STE 1420		NEW YORK	NY	10018	
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NORTH DAKOTA OFFICE OF THE AG	STATE CAPITOL	600 E BOULEVARD AVE	DEPT. 125		BISMARCK	ND	58505	
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OFFICIAL COMMITTEE OF UNSECURED CREDITORS	C/O WHITE & CASE LLP	ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHEY	1221 AVE OF THE AMERICAS		NEW YORK	NY	10020	
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OKLAHOMA OFFICE OF THE ATTORNEY GENERAL		313 NE 21ST ST			OKLAHOMA CITY	OK	73105	
ORACLE AMERICA, INC.	C/O BUCHALTER, A PROF CORP	ATTN: SHAWN M. CHRISTIANSON, ESQ.	425 MARKET ST	SUITE 2900	SAN FRANCISCO	CA	94105-3493	
OREGON OFFICE OF THE ATTORNEY GENERAL		1162 COURT ST NE			SALEM	OR	97301-4096	
PAOLA LEANO PERALTA	C/O MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER	WORLDWIDE PLAZA	825 EIGHTH AVE 31ST FL	NEW YORK	NY	10019	
PENNSYLVANIA OFFICE OF THE AG		STRAWBERRY SQUARE 16TH FL			HARRISBURG	PA	17120	
PERRY, BRETT ALAN		ON FILE						
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PETERSON, STEPHEN PAUL		ON FILE						
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RESOURCES CONNECTION, LLC, DBA RESOURCES								
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RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS	ATTN: MORRIS D. WEISS	100 CONGRESS AVE	18TH FL	AUSTIN	TX	78704	
RH MONTGOMERY PROPERTIES, INC.	C/O WALLER LANSDEN DORTCH & DAVIS	ATTN: TYLER N. LAYNE	511 UNION ST	SUITE 2700	NASHVILLE	TN	37219	
RHODE ISLAND OFFICE OF THE AG		150 S MAIN ST			PROVIDENCE	RI	2903	
RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP	ATTN: ALEXANDRA STEINBERG BARRAGE & HUGH MCCULLOUGH	1251 SIXTH AVE	21ST FL	NEW YORK	NY	10020	
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SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE	100 PEARL ST	STE 20-100		NEW YORK	NY	10004-2616	
SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NY OFFICE	200 VESEY ST SUITE 400	BROOKFIELD PLACE		NEW YORK	NY	10281-1022	
SOUTH CAROLINA OFFICE OF THE AG		REMBERT C. DENNIS BLDG	1000 ASSEMBLY ST	ROOM 519	COLUMBIA	SC	29201	
SOUTH DAKOTA OFFICE OF THE AG		1302 E HIGHWAY 14	STE 1		PIERRE	SD	57501-8501	
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STEWART, RUSSELL GARTH		ON FILE						
STROBILUS LLC		ON FILE						
TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE	C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION	ATTN: MARVIN E. CLEMENTS, JR.	PO BOX 20207		NASHVILLE	TN	37202-0207	
TENNESSEE OFFICE OF THE ATTORNEY GENERAL		PO BOX 20207			NASHVILLE	TN	37202-0207	
TEXAS OFFICE OF THE ATTORNEY GENERAL		300 W 15TH ST			AUSTIN	TX	78701	
TEXAS STATE SECURITIES BOARD	ATTN: JASON BINFORD, LAYLA MILLIGAN, ABIGAIL RYAN & ROMA DESAI	PO BOX 12548 MC 008	BKR & COLL DIV	OFFICE AG TX	AUSTIN	TX	78711-2548	
THE CAEN GROUP LLC		ON FILE						
THOMAS DIFIORE	C/O PRYOR CASHMAN LLP	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN	7 TIMES SQUARE		NEW YORK	NY	10036-6569	
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VAN, LOC TRUYEN		ON FILE						
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VERMONT OFFICE OF THE ATTORNEY GENERAL		109 STATE ST			MONTPELIER	VT	5609	



Exhibit A
Served via First-Class Mail

NAME	ATTENTION	ADDRESS 1	ADDRESS 2	ADDRESS 3	CITY	STATE	ZIP	COUNTRY
VICKERS, LISA T.	C/O BERLINER & PILSON, ESQS	ATTN: RICHARD J. PILSON, ESQ	40 CUTTERMILL RD	SUITE 308	GREAT NECK	NY	11021	
VILLINGER, CHRISTOPHER		ON FILE						
VINCENT THEODORE GOETTEN	C/O FISHERBROYLES, LLP	ATTN: HOLLACE T. COHEN, ESQ.	445 PARK AVE	9TH FL	NEW YORK	NY	10022	
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WASHINGTON OFFICE OF THE ATTORNEY GENERAL		PO BOX 40100			OLYMPIA	WA	98504-00	
WEST VIRGINIA OFFICE OF THE AG	STATE CAPITOL	1900 KANAWHA BLVD E	BUILDING 1	ROOM E-26	CHARLESTON	WV	25305	
WEXLER, KEVIN JAY		ON FILE						
WILCOX, WAYLON J		ON FILE						
WISCONSIN OFFICE OF THE ATTORNEY GENERAL		17 W MAIN ST	ROOM 114 EAST P		MADISON	WI	53702	
WYOMING OFFICE OF THE ATTORNEY GENERAL		109 STATE CAPITOL			CHEYENNE	WY	82002	
YOON, ANDREW		ON FILE						
ZIGLU LIMITED		1 POULTRY			LONDON		EC2R8EJ	UNITED KINGDOM

Exhibit B

Served via Electronic Mail

In re: Celsius Network LLC, *et al.*
Case No. 22-10964 (MG)



Exhibit B

Served via Electronic Mail

NAME	ATTENTION 1	ATTENTION 2	EMAIL
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
CONFIDENTIAL CREDITOR			ON FILE
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FITE, JACOB BENJAMIN			ALYSSA.FIORENTINO@AFSLAW.COM
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Exhibit B

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Exhibit C



Exhibit C
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Exhibit D

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Exhibit E

**Exhibit E**

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Exhibit F

**Exhibit F**

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